



GUARANTEED INVESTMENT CERTIFICATE (G.I.C.) APPLICATION

Suite 1400-888 Dunsmuir Street, Vancouver, BC V6C 3K4
Phone: 604-683-2881 Fax: 604-683-5110
Toll Free: 1-800-663-0324 www.peoplestrust.com

Customer Number(s)	Account Number
(For Office Use Only)	

Purpose of Doing Business with Peoples Trust: <input type="checkbox"/> Opening an Investment Account <input type="checkbox"/> Other _____	Application Was Completed: <input type="checkbox"/> In Person <input type="checkbox"/> By Mail or Electronic Means	Account Type: <input type="checkbox"/> Individual <input type="checkbox"/> Joint <input type="checkbox"/> Other _____ <input type="checkbox"/> New Customer <input type="checkbox"/> Existing Customer
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Applicant: (If more than 2 applicants, complete an additional Application Form)			
Name	Phone # (incl. area code)	S.I.N.	D.O.B. (DD/MM/YY)
Address	City	Province	Postal Code
Applicant Email	Occupation*	Employer	

Co-Applicant:			
Name	Phone # (incl. area code)	S.I.N.	D.O.B. (DD/MM/YY)
Address	City	Province	Postal Code
Applicant Email	Occupation*	Employer	

U.S. Citizenship or Residency: Do you hold U.S. Citizenship or are you a resident of the U.S.? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, please provide tax identification number (TIN) _____	Foreign Residency: Are you a resident of another foreign country? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, please provide county _____ TIN _____
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Registration Details for More Than One Owner: <input type="checkbox"/> Joint Tenants with Right of Survivorship <input type="checkbox"/> Tenants in Common	Signing Authority: <input type="checkbox"/> ANY one to sign or provide instructions <input type="checkbox"/> ALL must sign and provide instructions
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G.I.C. Investment Details:	Eligible for Canada Deposit Insurance Corporation (CDIC) Coverage				
Principal Sum	Issue Date	Maturity Date	Term	Interest Rate	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	DD MM YY	DD MM YY	Months Days		

G.I.C. Investment Type: This Form is for Non-Registered G.I.C.s only	This G.I.C. is Non-Redeemable Prior to Maturity	Interest Payment Frequency: <input type="checkbox"/> Annual (Interest Paid Annually) <input type="checkbox"/> Annual Compound (Interest Paid at Maturity) <input type="checkbox"/> Maturity
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Third Party Declaration: Will this GIC Investment be used on behalf of anyone not disclosed on this application? (If yes, please provide details on a separate Third Party Information Form) <input type="checkbox"/> YES <input type="checkbox"/> NO

Politically Exposed Person (PEP) Are you a PEP, a HIO, or a family member or close associate to a PEP or HIO? (If yes, please provide the specific details on a separate PEP Form) <input type="checkbox"/> YES <input type="checkbox"/> NO <i>A PEP is an individual who holds or has held office or a senior position in or on behalf of a country, government, military, or judiciary, or, is or was a head of an international organization (HIO), a leader or president of an organization funded by multiple nations or states, regardless of their citizenship, residency status or birth place.</i>
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Intended Use of Account: <input type="checkbox"/> Saving/Investment <input type="checkbox"/> Vacation <input type="checkbox"/> Retirement <input type="checkbox"/> Education <input type="checkbox"/> Other (Please specify) _____
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Acknowledgement Section: By signing this application I/we acknowledge that: I/we have received, read and understand the Terms & Conditions. I/we consent to the collection, use and disclosure of my/our personal information as outlined in the Terms & Conditions. I/we consent to an identification check to confirm my/our identity. I/we hereby apply to be the Registered Holder(s) of the account as set out above.
Applicant Signature _____ Co-Applicant Signature _____ Date _____

After completing this application form, send it together with your pre-printed personal cheque payable to yourself to:

Peoples Trust Company
Suite 1400 - 888 Dunsmuir Street, Vancouver, BC V6C 3K4

If you are opening a joint account, we require a pre-printed personal cheque for each registered owner – either one cheque with both names endorsed by both parties, or a separate cheque endorsed by each owner.

* If self-employed, state the nature of employment. If retired, please state your occupation before retirement.